**Market Notice**

**Date: 28 May 2012**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL28”)***

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The JSE Limited has granted an **additiona**l listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 28 May 2012 under its R100,000,000,000.00 Domestic Medium Term Note Programme.

**INSTRUMENT TYPE: Inflation Linked**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 65,947,895,412.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 600,000,000.00

**Bond Code** EL28

**Nominal Issued** R 100,000,000.00

**Issue Price** 98.34285%

**Coupon** 2.55%

**Trade Type** Inflation (CPI)

**Final Maturity Date** 2 May 2028

**Books Close** 23 October, 22 April

**Interest Date(s)** 2 November, 2 May

**Last Day to Register** 22 October, 21 April

**Effective Date** 28 May 2012

**Date Convention** Following

**Interest Commencement Date** 2 May 2012

**First Interest Date** 2 November 2012

**Base CPI** 120.62258%

**ISIN No.** ZAG000095019

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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